



defenderDATA

Monthly Newsletter

AUGUST 2015

AUGUST ACCOMPLISHMENTS

Issue Tracker #	Issue Description	Resolution	Application(s) Affected by Issue		
			Windows	Web	Mobile
4626	Customized Reports - Users need capability to customize reports themselves.	A webinar was held with testers and the project team to discuss testing results on 8/4/15. Adjustments to the report writer feature are being made as a result of the testers' comments.	✓		
10449	Daily Schedule Report includes non-attorneys that participated on the case, but it should not.	Non-attorneys are now properly excluded when running the report for Attorneys only.	✓		
10415	Need new drug added.	Flakka/Gravel (aPVP)(alphapyrrolidino-pentiophenone) was added as a new drug category in the charge record.	✓		
10384	Name search should include admin notes for "Person Information" field.	The "Person Information" parameter now also searches for Administrative Notes.	✓		
10376	Time is wrong for certain events. They are correct when viewed in the windows application, but wrong in the web application.	Fixed this issue where web stopped converting from universal time.		✓	

SEPTEMBER TASKS

Issue Tracker #	Issue Description	Resolution	Application(s) Affected by Issue		
			Windows	Web	Mobile
4626	Customized Reports - Users need capability to customize reports themselves.	National roll out of the first generic template to customize reports is anticipated by the end of Sept 2015. Additional templates (to customize appeals, time, etc.) are being developed and will be tested in Oct.	✓		
	Automation of uploading monthly reports to DSMIS and auto correction of prior months' changes to JS-50 and AO Time Summary reports.	Develop new method to automate the process of uploading the JS-50 and AO Time Summary monthly reports to DSMIS. FDOs will no longer have to save files to network servers before uploading or upload prior months if changes are made. Process will be completed by Sept 30 in time for uploading September's reports.	✓		

TIPS

Issue Tracker #	Description	TIP
10453	How do you change a position type, e.g., from RWP to ADEF.	When a user changes roles, the person with admin rights in the FDO should create a new account with the new role for the user. The old role will <u>always</u> remain in order to reference prior work under the previous role. The admin should deactivate the old role, so no one assigns anything to the old role.

10430	When a new user is created in dD, is there a way to automatically give other users the right to view/edit the new user's cases instead of changing each and every user profile individually?	Use the "attorney" button on the user edit screen, which takes you to a list of users that you can simultaneously grant view/edit rights in one place. Further, if you use the View or Edit headers at the top of those checkbox columns, you will be able to populate a whole column of checkboxes at one time. For step-by-step instructions, see issue tracker item # 10430.
10390	How do you link a case to an existing case?	On the Linked Cases tab of the case, click New to search for an existing case. Highlight the case you want added, and click Select.